



Tenant Advisory Group, LLC – New Client Questionnaire

General Information

Client Name: _____

Client Company Name: _____

Years in Existence: _____

Current Square Footage: _____

Desired Square Footage: _____

Type of space (office, retail, industrial, flex): _____

Class (A,B,C,): _____

Length of Lease Term: _____

Financials

Who do you bank with?(Please provide name of bank and individual rep: _____

Who is your CPA?: _____

Investors: _____

Revenue: _____

Expenses: _____